

#### **Announcement Summary**

## **Entity name**

PEREGRINE GOLD LTD

#### Date of this announcement

Tuesday March 22, 2022

#### The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
PGDAA	ORDINARY FULLY PAID RESTRICTED	200,000	22/03/2022	

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

53644734921

1.3 ASX issuer code

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1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/3/2022



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

PGDAC: OPTION EXPIRING 19-MAR-2024 RESTRICTED

TO (Existing Class)
ASX +Security code and description

PGDAA: ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

22/3/2022

The last date the options were exercised or other +convertible securities were converted

22/3/2022

Is this all of the options or other +convertible securities on issue of that type?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☑ No

200,000

Date the +securities the subject of this notification were issued/transferred

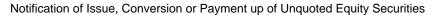
22/3/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of unlisted options exercised at \$0.25 per option. Underlying shares are subject to ASX imposed escrow until 31/03/2023.





Issue details

# Number of +securities

200,000





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

Total number of

400,000

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

	ASX +security code and description	Total number of +securities on issue		
	PGD : ORDINARY FULLY PAID	38,187,503		
	PGDO : OPTION EXPIRING 24-DEC-2023	10,691,059		
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
	ASX +security code and description	Total number of +securities on issue		
	PGDAC : OPTION EXPIRING 19-MAR-2024 RESTRICTED	700,000		
	PGDAD : OPTION EXPIRING 19-SEP-2024 RESTRICTED	900,000		
	PGDAA : ORDINARY FULLY PAID RESTRICTED	8,700,000		
	PGDAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED	1,000,000		
	PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED	600,000		
	PGDAK : OPTION EXPIRING 31-DEC-2024 EX \$0.75	1,815,000		
	PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000		
	PGDAH : PERFORMANCE SHARES CLASS B	1,500,000		
	PGDAI : OPTION EXPIRING 27-AUG-2024 EX \$0.45	1,000,000		
	PGDAJ : OPTION EXPIRING 16-SEP-2024 EX \$0.55	900,000		
	PGDAG : PERFORMANCE SHARES CLASS A	1,000,000		

PGDAF: OPTION EXPIRING 03-MAY-2024 EX \$0.35



